

<b>Code</b>	<b>VSH</b>
<b>Company name</b>	Vinh Son - Song Hinh Hydropower Joint Stock Company
<b>Date</b>	10/29/2020
<b>Subject</b>	Resolution on the EGM 2020

**Content:**

Vinh Son - Song Hinh Hydropower Joint Stock Company announces the Resolution of Extraordinary General Meeting 2020 dated October 28, 2020 with the following contents:

1. The EGM approved the plan for stock issuance to raise its charter capital:
  - Stock name: Vinh Son - Song Hinh Hydropower Joint Stock Company
  - Stock type: common share
  - Stock code: VSH
  - Par value: VND 10,000/share
  - Current charter capital: VND 2,062,412,460,000
  - Number of outstanding shares: 206,241,246 shares
  - Number of shares expected to be issued: 30,000,000 shares
  - Total value (based on par value): VND 300,000,000,000
  - Number of outstanding shares after the issuance (estimated): 236,241,246 shares
  - Exercise ratio: 55:8 (shareholder who owns 55 shares will be entitled to purchase 08 new shares).
  - Plan to deal with fractional shares: The distributed shares will not be rounded down to dozen.
  - For example: At the record date, shareholder A owned 100 shares. With 55:8 performing ratio, the shareholder A will purchase:  $100 * 8/55 = 14.5$  shares. According to rounding policy, the shareholder A purchases 14 new shares.
  - Successful offering rate: min 90%
  - Expected offering price: VND 10,000/share
  - Transfer restriction: none
  - The rights should be transferred only once.
  - How to deal with unsold shares: the fractional shares and the shares refused to buy (if any) will be decided by the Board of Directors.
  - Total proceeds from the offering will be supplemented the Thuong Kon Tum Hydropower Plant project.

- Time of implementation: expected in 2020 after being approved by the State Securities Commission of Vietnam (SSC).
2. The EGM approved to register to deposit at the Vietnam Securities Depository (VSD) and list on the Hochiminh Stock Exchange (HOSE) for new shares.